33rd meeting of the

IOWA FREIGHT ADVISORY COUNCIL

June 25, 2021 10:00 AM to 11:00 AM Online - Microsoft Teams

Meeting input objectives

- 1. Provide input and recommendations of multimodal freight bottlenecks to be addressed in the state freight plan update.
- 2. Discuss growing momentum for commodity movement on the Missouri River and opportunities for this underutilized navigable waterway to further complement the multimodal freight network.

10:00 AM Welcome & Roll Call Mike Steenhoek, Chair

Soy Transportation

Coalition

10:10 AM **Iowa DOT Update**

Overview of the DOT's perspective on the Federal infrastructure bill,

Iowa DOT

Stu Anderson

summary of the State legislative session, and other agency updates.

10:25 AM State Freight Plan: Multimodal Freight Bottlenecks

Presentation of the multimodal freight bottlenecks identified by Iowa DOT, followed by an input exercise where members will be asked to provide feedback on these air, highway, rail, and waterway locations.

Garrett Pedersen & Justin Meade Iowa DOT

10:35 AM **Missouri River Navigation**

> Discussion of recent and ongoing initiatives related to growing commodity traffic on the Missouri River, including updates on the New Cooperative Barge Facility at Blencoe and the Soy Transportation Coalition Missouri River Navigation Study.

Craig Markley Iowa DOT

10:55 AM **Future Meetings Discussion**

Discuss member preferences to return to in-person meetings.

Mike Steenhoek, Chair **Soy Transportation** Coalition

11:00 AM Adjourn

Future meetings:

- Friday, September 10th
- Friday, December 10th

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Ma	mbers			
ivie	Tom Determann, Clinton Regional Development		Joe Parsons, Iowa Interstate Railroad	
	Greg Dickinson, Ten D/Merchants Distribution	х	Amy Homan for Dan Sabin, Iowa Northern Rail.	
Х	Don Egli, Iowa Motor Truck Association		Jody Sandy, Hy-Vee	
	Calean Kokjohn, Cryotech	Х	Mike Steenhoek, Soy Transportation Coalition	
	Ron Lang	Х	Reilly Vaughan, Agribusiness Assoc. of Iowa	
Х	Don McDowell, Iowa Farm Bureau	Х	Jillian Walsh, Travero	
Х	Delia Moon-Meier, Iowa 80 Group	Х	Ron White, Artco Fleeting Service	
Х	James Niffenegger, Landus Cooperative	Х	Tim Woods, Woods Development	
Х	Kelli O'Brien, Union Pacific Railroad		·	
Ex-	Officio Members	•		
Х	Todd Ashby, Des Moines Area MPO		Mike Norris, Southeast Iowa RPC	
	Mike Hadley, Keokuk County	Х	Paul Ovrom, IDALS	
Х	Michael Kober, Iowa Dept. of Public Safety	Х	Joseph Rude, Iowa Economic Dev. Authority	
Х	Johnnie Gibson for Sean Litteral, FHWA Iowa Div.		Col. Steven Sattinger, USACE Rock Island District	
	Scott Marler, Iowa DOT		Louis Vander Streek, Iowa Utilities Board	
Х	Tim Marshall, FHWA Iowa Division	Х	Jennifer Wright, Iowa DNR	
Х	Shirley McGuire, FMCSA			
low	ra DOT	•		
Х	Stu Anderson		David Miller	
Х	Zac Bitting	Х	Tammy Nicholson	
	Mikel Derby	Х	Garrett Pedersen	
	Brenda Freshour-Johnston		Charlie Purcell	
	Sam Hiscocks	Х	Ryan Ridout	
Х	Laura Hutzell		Angel Robinson	
	Troy Jerman		Melissa Spiegel	
	David Lorenzen		Jeff von Brown	
Х	Craig Markley	Х	Susan Wallace	
Х	Amanda Martin	Х	Andrea White	
Х	Justin Meade		Lee Wilkinson	

Guests

Meeting input objectives

- 1. Provide input and recommendations of multimodal freight bottlenecks to be addressed in the state freight plan update.
- 2. Discuss growing momentum for commodity movement on the Missouri River and opportunities for this underutilized navigable waterway to further complement the multimodal freight network.

10:00 AM Welcome & Roll Call

Mike Steenhoek, Chair Soy Transportation Coalition

Chair Mike Steenhoek opened the meeting by thanking the group members for attending the virtual meeting of the Freight Advisory Council and stressed the importance of continued engagement. Mr. Steenhoek then made announcements related to meeting logistics and completed roll call before moving to the first presentation.

10:10 AM Iowa DOT Update

Stu Anderson Iowa DOT

Overview of the DOT's perspective on the Federal infrastructure bill, summary of the State legislative session, and other agency updates.

Stu Anderson provided an update from Iowa DOT, including COVID-19 impacts, funding overviews, and the status of the five-year program. The Iowa Moody index score is now 98 percent of the pre-COVID level while the national average is 93 percent. Rail numbers and passenger enplanements continue to improve. Several funding items were covered, including:

- The 2022-2026 Highway Program was approved earlier this month. This is a \$3.6 billion program that increases funding for pavement maintenance, rehab, and safety.
- The 2021 Road Use Tax Fund Study update is being developed. This will discuss roadway and bridge needs, revenue, and possible shortfalls for the state roadway network and make recommendations for action.
- The next federal infrastructure bill is still being developed. A framework was agreed on, but everything is still subject to change.
- Modal appropriations at the state-level were funded at the same level as FY2020.

Mr. Anderson also provided an update on Iowa DOT reorganization, as several bureaus were combined to form the new Modal Transportation Bureau.

10:25 AM State Freight Plan: Multimodal Freight Bottlenecks

Presentation of the multimodal freight bottlenecks identified by lowa DOT, followed by an input exercise where members will be asked to provide feedback on these air, highway, rail, and waterway locations.

Garrett Pedersen & Justin Meade Iowa DOT

Garrett Pedersen and Justin Meade provided an update on the State Freight Plan and introduced an upcoming exercise that will be used to gather input on freight bottlenecks from the FAC members. Mr. Pedersen

reviewed the state freight plan timeline and provided an overview of identification methodology for multimodal freight bottlenecks. To summarize:

- The Iowa DOT Aviation Team, Des Moines International Airport, and Eastern Iowa Airport were consulted with and it was ultimately determined that no air cargo bottlenecks exist in the state.
- INRIX traffic data and lowa DOT traffic count data were utilized to identify 24 bottleneck locations experiencing regular traffic slow-downs and heavy truck traffic.
- Railroad companies operating in lowa were surveyed multiple times and provided a total of 38 rail chokepoints across the system.
- The U.S. Army Corps of Engineers proved updated information on the Mississippi River locks. It was
 ultimately determined to identify each of the locks and swing-span bridges bordering lowa as
 bottlenecks.

Mr. Meade then demoed an interactive online map that allows FAC members to provide input on draft locations, as well as add any missing locations. An email will be sent with a link to access and provide feedback.

10:35 AM Missouri River Navigation

Discussion of recent and ongoing initiatives related to growing commodity traffic on the Missouri River, including updates on the New Cooperative Barge Facility at Blencoe and the Soy Transportation Coalition Missouri River Navigation Study.

Craig Markley lowa DOT

Craig Markley gave an overview of the recent ribbon-cutting for the Port of Blencoe, a New Cooperative barge facility on the Missouri River. The facility includes a storage building that can hold 20,000 tons, a semi unloading area, mobile conveyor system for loading and unloading, and will include commodity buildings in the future. There is a great deal of interest in utilizing this new facility that is situated roughly halfway between Sioux City and Council Bluffs.

Mike Steenhoek provided an overview of the Soy Transportation Coalition Missouri River Navigation Study that will be released soon. This study will highlight the Missouri River as an underutilized asset, as the reputation of the river overshadows its potential. The report highlights the performance of the river, what investments would make it more reliable and predictable, and investigates how agriculture and other industries would benefit if investments are made.

10:55 AM Future Meetings Discussion

Discuss member preferences to return to in-person meetings.

Mike Steenhoek, Chair Soy Transportation Coalition

The next FAC meetings are scheduled for September 10 and December 10. FAC Chair Mike Steenhoek and lowa DOT staff will be discussing whether to return to in-person meetings or continue to meet virtually.

11:00 AM Adjourn

Future meetings:

- Friday, September 10th
 Friday, December 10th





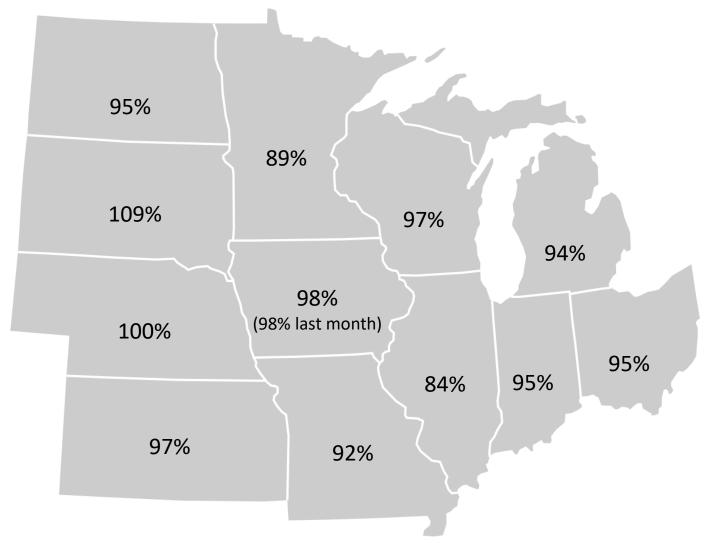


Overview

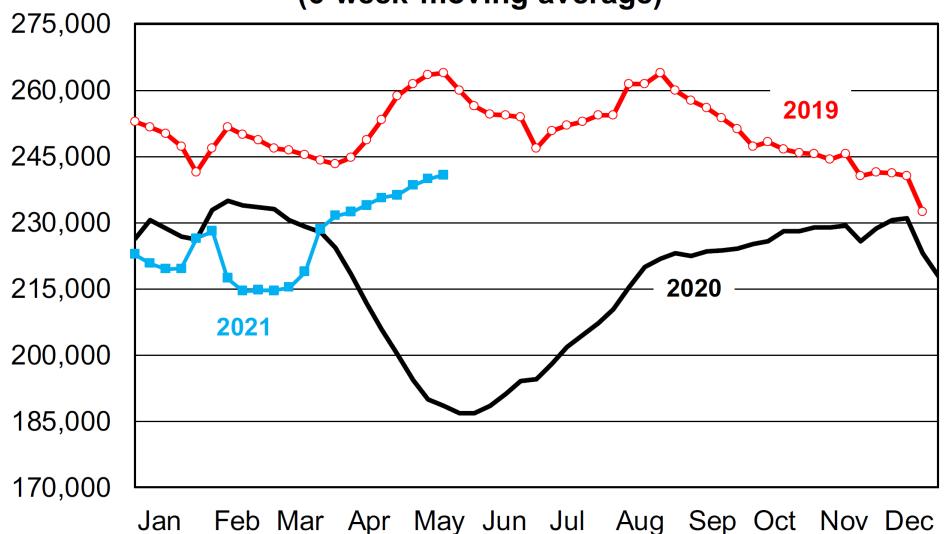
- COVID-19 Impacts
 - Economy
 - Travel
 - Funding
- 2022-2026 Highway Program
- 2021 Funding Discussions
- State modal appropriations
- DOT Organization

Moody's/CNN Recovery Index - Midwest

(Pre-Pandemic = 100) As of 6/18/2021



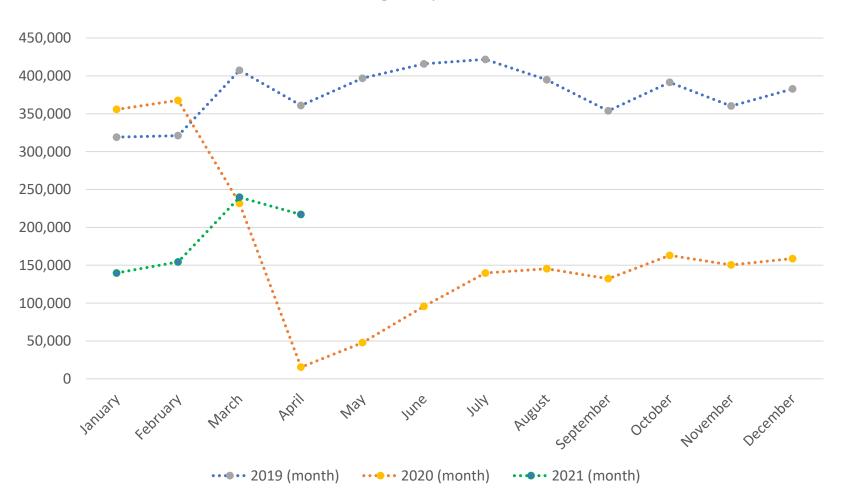
Total U.S. Rail Carloads (6-week moving average)

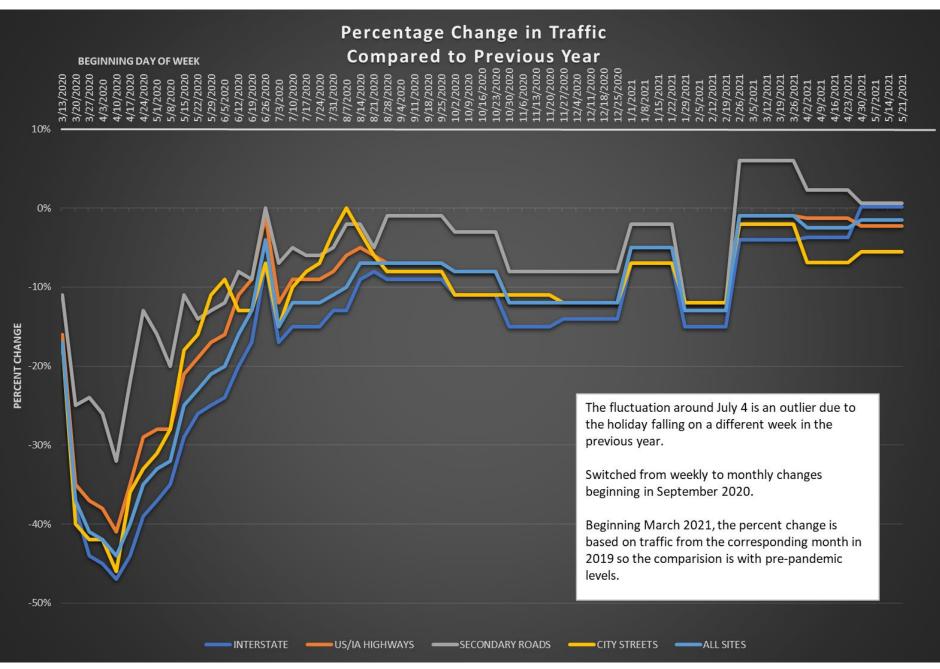


Data are 6-week moving average originations, do not include intermodal, and do not include the U.S. operations of CN, CP, and GMXT. Source: AAR Rail Time Indicators

Monthly Passenger Counts at Iowa's Eight Commercial Service Airports

(through April 2021)





Transportation Funding Impacts — COVID

HIGHWAY

- Fuel tax receipts are down due to travel impacts
- Vehicle registration revenue is steady to growing (despite early drop in vehicle sales)
- Estimated lost RUTF through June 2021
 - \$50M

TRANSIT

- Initial drop in State Transit Assistance revenue but that has rebounded
- FY 2021 state vertical infrastructure appropriation lower due to reduced RIIF revenue
- Dramatic drop in local revenue due to reduced ridership

AVIATION

- State aviation fund revenue down about 40 percent due to lower aviation fuel tax
- FY 2021 state vertical infrastructure appropriation lower due to reduced RIIF revenue
- Dramatic drop in local revenue due to reduced passengers

TRAILS

 FY 2021 state vertical infrastructure appropriations lower due to reduced RIIF revenue

Federal Support - COVID

FEDERAL APPROPRIATIONS

CARES Act - March 2020 Coronavirus Aid, Relief, and Economic Security Act

CRRSAA - Dec. 2020 Coronavirus Response and Relief Supplemental Appropriations Act of 2021

ARP - March 2021 American Rescue Plan Act of 2021

HIGHWAYS/BRIDGES IN IOWA

CARES Act: None

CRRSAA: \$121.9 million

ARP Act: No dedicated funding

TRANSIT AGENCIES IN IOWA

CARES Act: \$107 million

CRRSAA: \$26.5 million

• ARP Act: \$61.1 million

AIRPORTS IN IOWA

CARES Act: \$70.5 million

• CRRSAA: \$13.4 million

ARP Act: \$26.9 million



2022-2026 Highway Program

- \$3.6 billion of state/highway funding
- Challenges
 - Large negative balances in early years
 - Federal funding uncertainty

Key Points

- Some projects were delayed but none removed
- Provided for annual increases in pavement contract maintenance.
- Increased safety target with continued annual increases
- Added \$30 million of pavement rehab to FY 2022
- Added initial phase of I-380 expansion north of 80/380 mixmaster



2021 Funding Discussions

2021 RUTF Study

- Assess needs, funding, and funding shortfall
- Make recommendations
- Due to legislature by end of CY 2021

Federal funding

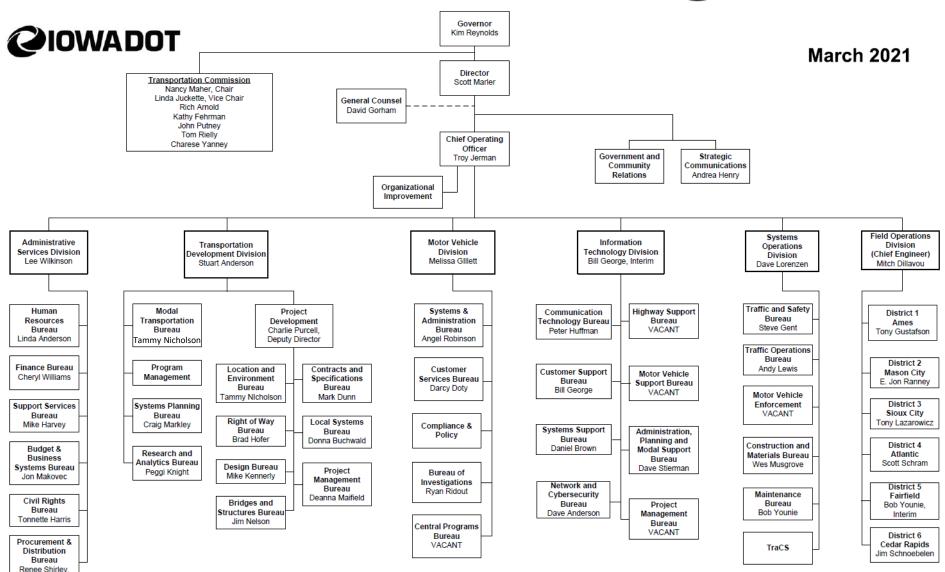
- Infrastructure bill
- Reauthorization
 - Current authorization bill expires Sept. 30, 2021
 - Both House and Senate are working on bills
 - Earmarks



Modal Appropriations from Rebuild Iowa's Infrastructure Fund (RIIF) (\$ 000 omitted)

Program	FY 2020 Appropriation	FY 2021 Appropriation	FY 2022/23 DOT Request	Final FY 2022 Appropriation
Commercial Service Vertical Infrastructure	\$1,900	\$1,000	\$1,900	\$1,900
General Aviation Vertical Infrastructure	\$1,000	\$650	\$1,000	\$1,000
State Recreational Trails	\$1,500	\$1,000	\$2,500	\$1,500
Public Transit Infrastructure	\$1,500	\$500	\$1,500	\$1,500
Railroad Revolving Loan and Grant Program	\$1,000	\$500	\$2,000	\$1,000
Total	\$6,900	\$3,650	\$8,900	\$6,900





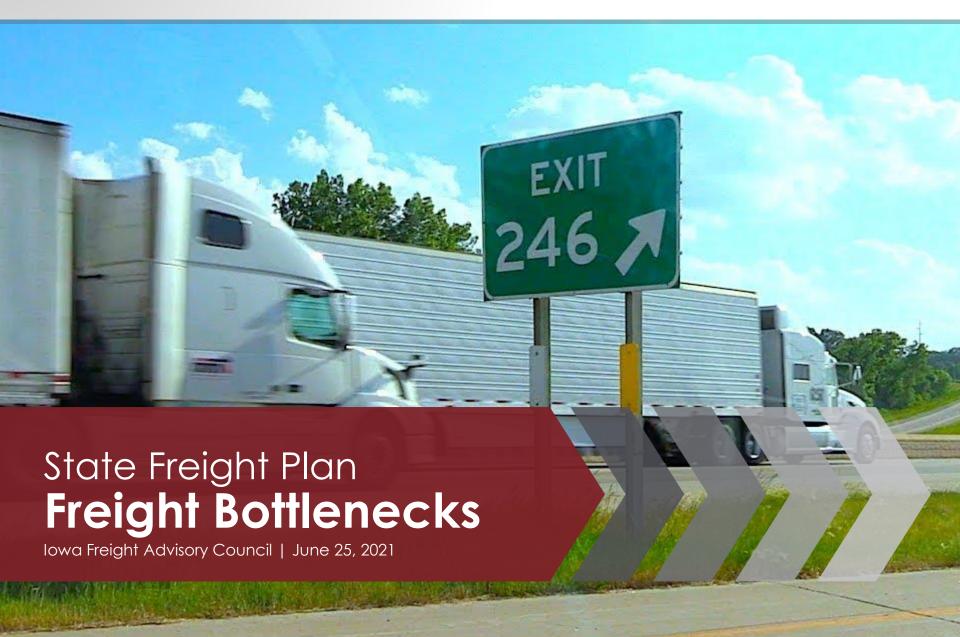
Interim



Questions?

Stu Anderson stuart.anderson@iowadot.us
515-239-1661

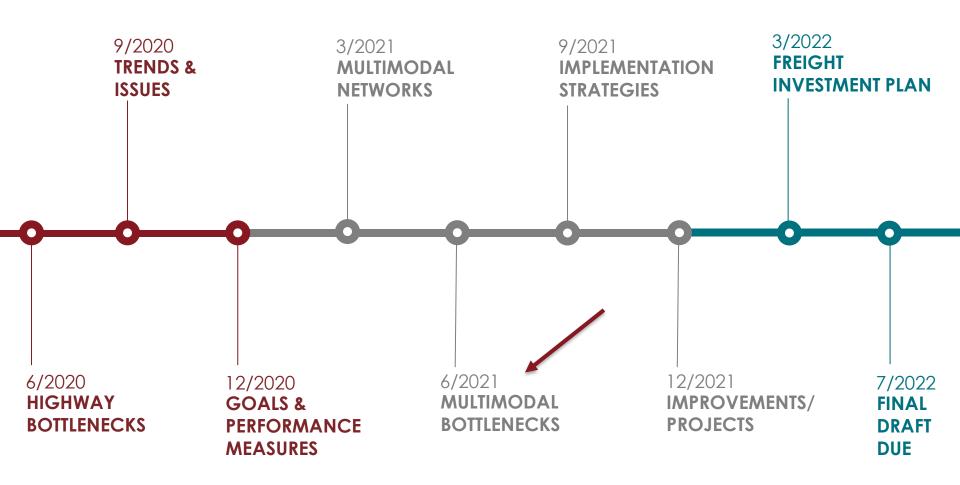








State Freight Plan - Input opportunities





Multimodal freight bottlenecks

- Objective
 - Identify freight bottleneck locations to mitigate for improved freight mobility
- Identification and prioritization
 - Air
 - Highway
 - Railroad
 - Inland waterway
- Input exercise and next steps

FREIGHT NETWORKS

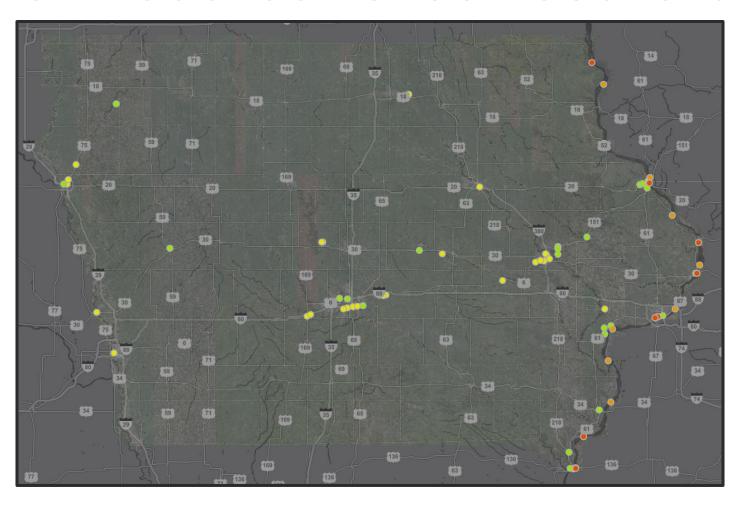


Methodology

MODE	SOURCE(S)	PROCESS	RESULTS
Air	Iowa DOT Aviation Team, Des Moines International Airport, and Eastern Iowa Airport	Survey to identify any freight mobility issues at major cargo airports.	N/A
Highway	INRIX traffic data and lowa DOT truck traffic counts	Analysis of locations with recurring slow-downs and heavy truck traffic.	24 locations
Railroad	Iowa rail companies	Multiple surveys to identify choke points.	38 locations
Waterway	U.S. Army Corps of Engineers	Analysis of age, average delay, and unavailability of locks and swing-span bridges.	19 locations



Multimodal bottleneck locations





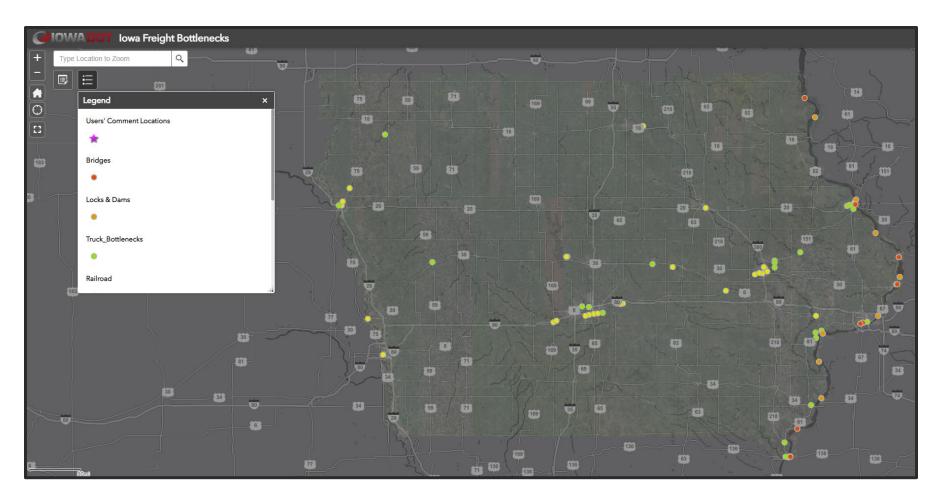
Input exercise

- Members will be sent a link to an online map with multimodal bottleneck locations and descriptions
- Click on specific location to leave comments, additions, etc.
- Link and directions will be sent via email on June 28, 2021.

Please forward on to others in your industry

COVADOTGETTING YOU THERE >>>>

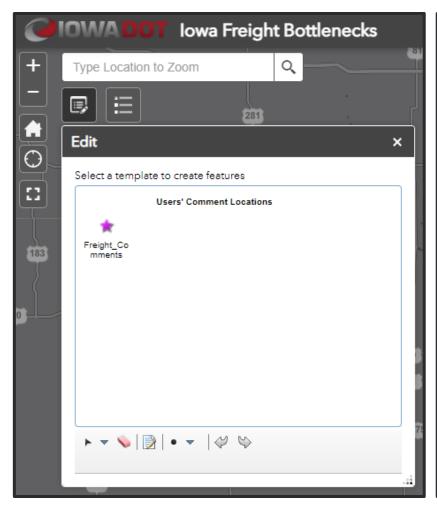
FREIGHT BOTTLENECKS

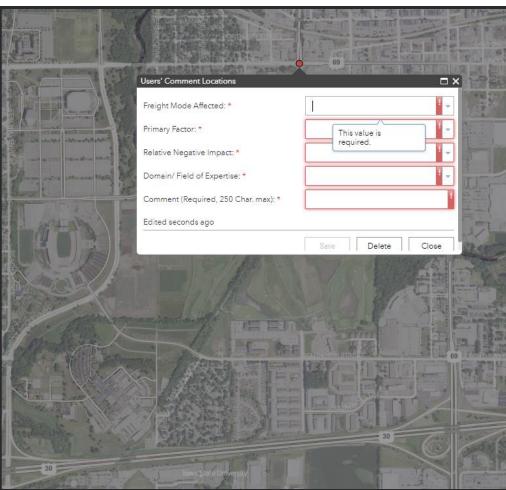


https://iowadot.maps.arcgis.com/apps/webappviewer/index.html?id=7c5450529cfe49bf9d037e0d11d6e32d

CIOWA DOT GETTING YOU THERE >>>>

FREIGHT BOTTLENECKS







THANK YOU FOR YOUR TIME AND ATTENTION

Garrett Pedersen

Planning Team Leader 515-239-1520 garrett.pedersen@iowadot.us

Justin Meade

Freight Transportation Planner 515-233-7767 justin.meade@iowadot.us

Missouri River Navigation Update

Craig Markley

Iowa Dept. of Transportation



POINTS of INTEREST

- A Semi unloading area
- B Mobile conveyor system for loading and unloading
- **C** Future site of commodity building
- **D** Site of office and scale

