



**SPECIAL PROVISIONS  
FOR  
PLANTS**

**Polk County  
TAP-T-1945(851)--8V-77**

**Effective Date  
June 16, 2020**

**THE STANDARD SPECIFICATIONS, SERIES 2019, ARE AMENDED BY THE FOLLOWING MODIFICATIONS AND ADDITIONS. THESE ARE SPECIAL PROVISIONS AND THEY SHALL PREVAIL OVER THOSE PUBLISHED IN THE STANDARD SPECIFICATIONS.**

**PART 1 - GENERAL**

**1.01 SUMMARY**

- A. Section Includes:
  - 1. Plants.
  - 2. Planting soils.
  - 3. Hardwood mulch.

**1.02 DEFINITIONS**

- A. Backfill: The earth used to replace or the act of replacing earth in an excavation.
- B. Balled and Burlapped Stock: Plants dug with firm, natural balls of earth in which they were grown, with ball size not less than sizes indicated; wrapped with burlap, tied, rigidly supported, and drum laced with twine with the root flare visible at the surface of the ball as recommended by ANSI Z60.1.
- C. Balled and Potted Stock: Plants dug with firm, natural balls of earth in which they are grown and placed, unbroken, in a container. Ball size is not less than sizes indicated.
- D. Container-Grown Stock: Healthy, vigorous, well-rooted plants grown in a container, with a well-established root system reaching sides of container and maintaining a firm ball when removed from container. Container shall be rigid enough to hold ball shape and protect root mass during shipping and be sized according to ANSI Z60.1 for type and size of plant required.
- E. Duff Layer: The surface layer of native topsoil that is composed of mostly decayed leaves, twigs, and detritus.

- F. Finish Grade: Elevation of finished surface of planting soil.
- G. Manufactured Topsoil: Soil produced off-site by homogeneously blending mineral soils or sand with stabilized organic soil amendments to produce topsoil or planting soil.
- H. Pesticide: A substance or mixture intended for preventing, destroying, repelling, or mitigating a pest. This includes insecticides, miticides, herbicides, fungicides, rodenticides, and molluscicides. It also includes substances or mixtures intended for use as a plant regulator, defoliant, or desiccant.
- I. Pests: Living organisms that occur where they are not desired, or that cause damage to plants, animals, or people. These include insects, mites, grubs, mollusks (snails and slugs), rodents (gophers, moles, and mice), unwanted plants (weeds), fungi, bacteria, and viruses.
- J. Planting Area: Areas to be planted.
- K. Planting Soil: Standardized topsoil; existing, native surface topsoil; existing, in-place surface soil; imported topsoil; or manufactured topsoil that is modified with soil amendments and perhaps fertilizers to produce a soil mixture best for plant growth.
- L. Plant; Plants; Plant Material: These terms refer to vegetation in general, including trees, shrubs, vines, ground covers, ornamental grasses, bulbs, corms, tubers, or herbaceous vegetation.
- M. Root Flare: Also called "trunk flare." The area at the base of the plant's stem or trunk where the stem or trunk broadens to form roots; the area of transition between the root system and the stem or trunk.
- N. Stem Girdling Roots: Roots that encircle the stems (trunks) of trees below the soil surface.
- O. Subgrade: Surface or elevation of subsoil remaining after excavation is complete, or the top surface of a fill or backfill before planting soil is placed.
- P. Subsoil: All soil beneath the topsoil layer of the soil profile, and typified by the lack of organic matter and soil organisms.
- Q. Surface Soil: Soil that is present at the top layer of the existing soil profile at the Project site. In undisturbed areas, the surface soil is typically topsoil; but in disturbed areas such as urban environments, the surface soil can be subsoil.

### 1.03 SUBMITTALS

- A. Product Data: For each type of product indicated, including soils.
  - 1. Trap rock for maintenance edge: Include full color and size range of trap rock.
  - 2. Aluminum edging: Submit sample and manufacturer specifications.
  - 3. Landscape fabric: Submit sample and manufacturer specifications.
  - 4. Plant Materials: Include quantities, sizes, quality, and sources for plant materials.
  - 5. Pesticides and Herbicides: Include product label and manufacturer's application instructions specific to the Project.
  - 6. Plant Photographs: Include color photographs in digital format of each required species and size of plant material as it will be furnished to the Project. Take photographs from an angle depicting true size and condition of the typical plant to be furnished. Include a scale rod or other measuring device in each photograph. For species where more than 20 plants are required, include a minimum of three photographs showing the average plant, the best quality plant, and the worst quality plant to be furnished. Identify each photograph with the full scientific name of the plant, plant size, and name of the growing

nursery.

- B. Samples for Verification: For each of the following:
  1. Organic Compost Mulch: 1 quart volume of each organic mulch required; in sealed plastic bags labeled with composition of materials by percentage of weight and source of mulch. Each Sample shall be typical of the lot of material to be furnished; provide an accurate representation of color, texture, and organic makeup.
- C. Qualification Data: For qualified landscape Installer. Include list of similar projects completed by Installer demonstrating Installer's capabilities and experience. Include project names, addresses, and year completed, and include names and addresses of owners' contact persons.
- D. Product Certificates: For each type of manufactured product, from manufacturer, and complying with the following:
  1. Manufacturer's certified analysis of standard products.
  2. Analysis of other materials by a recognized laboratory made according to methods established by the Association of Official Analytical Chemists, where applicable.
- E. Material Test Reports: For standardized ASTM D 5268 topsoil.
- F. Maintenance Instructions: Recommended procedures for maintenance of plants during a calendar year. Submit before start of required maintenance periods.
- G. Warranty: Sample of special warranty.

#### **1.04** QUALITY ASSURANCE

- A. Installer Qualifications: A qualified landscape Installer whose work has resulted in successful establishment of plants.
  1. Professional Membership: Installer shall be a member in good standing of either the Professional Landcare Network or the American Nursery and Landscape Association.
  2. Experience: Three years' experience in landscape installation in.
  3. Installer's Field Supervision: Require Installer to maintain an experienced full-time supervisor on Project site when work is in progress.
  4. Personnel Certifications: Installer's field supervisor shall have certification in one of the following categories from the Professional Landcare Network:
    - a. Certified Landscape Technician
    - b. Certified Ornamental Landscape Professional, designated COLP.
  5. Pesticide Applicator: State licensed, commercial.
- B. Soil-Testing Laboratory Qualifications: An independent or university laboratory, recognized by the State Department of Agriculture, with the experience and capability to conduct the testing indicated and that specializes in types of tests to be performed.
- C. Soil Analysis: For each unamended soil type, furnish soil analysis and a written report by a qualified soil-testing laboratory stating percentages of organic matter; gradation of sand, silt, and clay content; cation exchange capacity; deleterious material; pH; and mineral and plant-nutrient content of the soil.
  1. Testing methods and written recommendations shall comply with USDA's Handbook No. 60.
  2. The soil-testing laboratory shall oversee soil sampling; with depth, location, and number of samples to be taken per instructions from Engineer. A minimum of three representative samples shall be taken from varied locations for each soil to be used or amended for planting purposes.
  3. Report suitability of tested soil for plant growth.
    - a. Based upon the test results, state recommendations for soil treatments and soil

amendments to be incorporated. State recommendations in weight per 1000 square foot or volume per cubic yard for nitrogen, phosphorus, and potash nutrients and soil amendments to be added to produce satisfactory planting soil suitable for healthy, viable plants.

- b. Report presence of problem salts, minerals, or heavy metals, including aluminum, arsenic, barium, cadmium, chromium, cobalt, lead, lithium, and vanadium. If such problem materials are present, provide additional recommendations for corrective action.
- D. Provide quality, size, genus, species, and variety of plants indicated, complying with applicable requirements in ANSI Z60.1.
  1. Selection of plants purchased under allowances will be made by Engineer, who will tag plants at their place of growth before they are prepared for transplanting.
- E. Measurements: Measure according to ANSI Z60.1. Do not prune to obtain required sizes.
  1. Trees and Shrubs: Measure with branches and trunks or canes in their normal position. Take height measurements from or near the top of the root flare for field-grown stock and container grown stock. Measure main body of tree or shrub for height and spread; do not measure branches or roots tip to tip. Take caliper measurements 6 inches above the root flare for trees up to 4 inch caliper size, and 12 inches (above the root flare for larger sizes.
  2. Other Plants: Measure with stems, petioles, and foliage in their normal position.
- F. Plant Material Observation: Engineer may observe plant material either at place of growth or at site before planting for compliance with requirements for genus, species, variety, cultivar, size, and quality. Engineer retains right to observe trees and shrubs further for size and condition of balls and root systems, pests, disease symptoms, injuries, and latent defects and to reject unsatisfactory or defective material at any time during progress of work. Remove rejected trees or shrubs immediately from Project site.
  1. Notify Engineer of sources of planting materials 7 days in advance of delivery to site.
- G. Preinstallation Conference: Conduct conference at Project site.

#### **1.05 DELIVERY, STORAGE, AND HANDLING**

- A. Packaged Materials: Deliver packaged materials in original, unopened containers showing weight, certified analysis, name and address of manufacturer, and indication of conformance with state and federal laws if applicable.
- B. Bulk Materials:
  1. Do not dump or store bulk materials near structures, utilities, walkways and pavements, or on existing turf areas or plants.
  2. Provide erosion-control measures to prevent erosion or displacement of bulk materials, discharge of soil-bearing water runoff, and airborne dust reaching adjacent properties, water conveyance systems, or walkways.
  3. Accompany each delivery of bulk fertilizers, lime, and soil amendments with appropriate certificates.
- C. Do not prune trees and shrubs before delivery. Protect bark, branches, and root systems from sun scald, drying, wind burn, sweating, whipping, and other handling and tying damage. Do not bend or bind-tie trees or shrubs in such a manner as to destroy their natural shape. Provide protective covering of plants during shipping and delivery. Do not drop plants during delivery and handling.
- D. Handle planting stock by root ball.

- E. Store bulbs, corms, and tubers in a dry place at 60°F to 65°F until planting.
- F. Deliver plants after preparations for planting have been completed, and install immediately. If planting is delayed more than 6 hours after delivery, set plants and trees in their appropriate aspect (sun, filtered sun, or shade), protect from weather and mechanical damage, and keep roots moist.
  - 1. Heel-in bare-root stock. Soak roots that are in dry condition in water for 2 hours. Reject dried-out plants.
  - 2. Set balled stock on ground and cover ball with soil, peat moss, sawdust, or other acceptable material.
  - 3. Do not remove container-grown stock from containers before time of planting.
  - 4. Water root systems of plants stored on-site deeply and thoroughly with a fine-mist spray. Water as often as necessary to maintain root systems in a moist, but not overly-wet condition.

#### **1.06 PROJECT CONDITION**

- A. Field Measurements: Verify actual grade elevations, service and utility locations, irrigation system components, and dimensions of plantings and construction contiguous with new plantings by field measurements before proceeding with planting work.
- B. Interruption of Existing Services or Utilities: Do not interrupt services or utilities to facilities occupied by others unless permitted under the following conditions and then only after arranging to provide temporary services or utilities according to requirements indicated:
  - 1. Notify no fewer than 2 days in advance of proposed interruption of each service or utility.
  - 2. Do not proceed with interruption of services or utilities without written permission.
- C. Planting Restrictions: Plant during one of the following periods. Coordinate planting periods with maintenance periods to provide required maintenance from date of Substantial Completion.
  - 1. Spring Planting: April 15 – May 30.
  - 2. Fall Planting: August 15 – September 30.
- D. Weather Limitations: Proceed with planting only when existing and forecasted weather conditions permit planting to be performed when beneficial and optimum results may be obtained. Apply products during favorable weather conditions according to manufacturer's written instructions and warranty requirements.
- E. Coordination with Turf Areas (Lawns): Plant trees, shrubs, and other plants after finish grades are established and before planting turf areas unless otherwise indicated.
  - 1. When planting trees, shrubs, and other plants after planting turf areas, protect turf areas, and promptly repair damage caused by planting operations.

#### **1.07 WARRANTY**

Installer agrees to repair or replace plantings and accessories that fail in materials, workmanship, or growth within specified warranty period.

- 1. Failures include, but are not limited to, the following:
  - a. Death and unsatisfactory growth, except for defects resulting from abuse, lack of adequate maintenance, or neglect by Owner, or incidents that are beyond Contractor's control.
  - b. Structural failures including plantings falling or blowing over.
  - c. Faulty performance of tree stabilization, and edgings.
  - d. Deterioration of metals, metal finishes, and other materials beyond normal weathering.
- 2. Warranty Periods from Date of Substantial Completion:
  - a. Trees, Shrubs, Vines, and Ornamental Grasses: 2 years.

- b. Ground Covers, Biennials, Perennials, and Other Plants: 2 years.
3. Include the following remedial actions as a minimum:
  - a. Immediately remove dead plants and replace unless required to plant in the succeeding planting season.
  - b. Replace plants that are more than 25% dead or in an unhealthy condition at end of warranty period.
  - c. A limit of one replacement of each plant will be required except for losses or replacements due to failure to comply with requirements.

#### **1.08 MAINTENANCE SERVICE**

- A. Initial Maintenance Service for Trees and Shrubs: Provide maintenance by skilled employees of landscape Installer. Maintain as required in Part 3. Begin maintenance immediately after plants are installed and continue until plantings are acceptably healthy and well established but for not less than maintenance period below.
  1. Maintenance Period: 2 Year from date of Substantial Completion.
- B. Initial Maintenance Service for Ground Cover and Other Plants: Provide maintenance by skilled employees of landscape Installer. Maintain as required in Part 3. Begin maintenance immediately after plants are installed and continue until plantings are acceptably healthy and well established but for not less than maintenance period below.
  1. Maintenance Period: 2 Year from date of Substantial Completion.

### **PART 2 - PRODUCTS**

#### **2.01 PLANT MATERIAL**

- A. General: Furnish nursery-grown plants true to genus, species, variety, cultivar, stem form, shearing, and other features indicated in Plant Schedule or Plant Legend shown on plans and complying with ANSI Z60.1; and with healthy root systems developed by transplanting or root pruning. Provide well-shaped, fully branched, healthy, vigorous stock, densely foliated when in leaf and free of disease, pests, eggs, larvae, and defects such as knots, sun scald, injuries, abrasions, and disfigurement.
  1. Trees with damaged, crooked, or multiple leaders; tight vertical branches where bark is squeezed between two branches or between branch and trunk ("included bark"); crossing trunks; cut-off limbs more than 3/4 inch in diameter; or with stem girdling roots will be rejected.
  2. Collected Stock: Do not use plants harvested from the wild, from native stands, from an established landscape planting, or not grown in a nursery unless otherwise indicated.
- B. Provide plants of sizes, grades, and ball or container sizes complying with ANSI Z60.1 for types and form of plants required. Plants of a larger size may be used if acceptable to Engineer, with a proportionate increase in size of roots or balls.
- C. Root-Ball Depth: Furnish trees and shrubs with root balls measured from top of root ball, which shall begin at root flare according to ANSI Z60.1. Root flare shall be visible before planting.
- D. If formal arrangements or consecutive order of plants is shown on Plans, select stock for uniform height and spread, and number the labels to assure symmetry in planting.

#### **2.02 INORGANIC SOIL AMENDMENTS**

- A. Lime: ASTM C 602, agricultural liming material containing a minimum of 80% calcium carbonate equivalent and as follows:

1. Class: T, with a minimum of 99% passing through No. 8 sieve and a minimum of 75% passing through No. 60 sieve.
  2. Class: O, with a minimum of 95% passing through No. 8 sieve and a minimum of 55% passing through No. 60 sieve.
  3. Provide lime in form of ground dolomitic limestone.
- B. Sulfur: Granular, biodegradable, and containing a minimum of 90% sulfur, with a minimum of 99% passing through No. 6 sieve and a maximum of 10% passing through No. 40 sieve.
- C. Iron Sulfate: Granulated ferrous sulfate containing a minimum of 20% iron and 10% sulfur.
- D. Aluminum Sulfate: Commercial grade, unadulterated.
- E. Perlite: Horticultural perlite, soil amendment grade.
- F. Agricultural Gypsum: Minimum 90% calcium sulfate, finely ground with 90% passing through No. 50 sieve.
- G. Sand: Clean, washed, natural or manufactured, and free of toxic materials.
- H. Diatomaceous Earth: Calcined, 90% silica, with approximately 140% water absorption capacity by weight.
- I. Zeolites: Mineral clinoptilolite with at least 60% water absorption by weight.

### **2.03 ORGANIC SOIL AMENDMENTS**

- A. Compost: Well-composted, stable, and weed-free organic matter, pH range of 5.5 to 8; moisture content 35% to 55% by weight; 100% passing through 1/2 inch sieve; soluble salt content of 5 to 10 decisiemens/m; not exceeding 0.5% inert contaminants and free of substances toxic to plantings; and as follows:
1. Organic Matter Content: 50 to 60% of dry weight.
  2. Feedstock: Agricultural, food, or industrial residuals; biosolids; yard trimmings; or source-separated or compostable mixed solid waste.
- B. Sphagnum Peat: Partially decomposed sphagnum peat moss, finely divided or granular texture, with a pH range of 3.4 to 4.8.
- C. Muck Peat: Partially decomposed moss peat, native peat, or reed-sedge peat, finely divided or of granular texture, with a pH range of 6 to 7.5, and having a water-absorbing capacity of 1100% to 2000%.
- D. Wood Derivatives: Decomposed, nitrogen-treated sawdust, ground bark, or wood waste; of uniform texture and free of chips, stones, sticks, soil, or toxic materials.
1. In lieu of decomposed wood derivatives, mix partially decomposed wood derivatives with ammonium nitrate at a minimum rate of 0.15 pounds per cubic feet. ft. of loose sawdust or ground bark, or with ammonium sulfate at a minimum rate of 0.25 pounds per cubic feet. Ft of loose sawdust or ground bark.
- E. Manure: Well-rotted, unleached, stable or cattle manure containing not more than 25% by volume of straw, sawdust, or other bedding materials; free of toxic substances, stones, sticks, soil, weed seed, debris, and material harmful to plant growth.

### **2.04 FERTILIZERS**

- A. Bonemeal: Commercial, raw or steamed, finely ground; a minimum of 4% nitrogen and 20%

phosphoric acid.

- B. Superphosphate: Commercial, phosphate mixture, soluble; a minimum of 20% available phosphoric acid.
- C. Commercial Fertilizer: Commercial-grade complete fertilizer of neutral character, consisting of fast- and slow-release nitrogen, 50% derived from natural organic sources of urea formaldehyde, phosphorous, and potassium in the following composition:
  - 1. Composition: 1 pound per 1000 square feet of actual nitrogen, 4% phosphorous, and 2% potassium, by weight.
  - 2. Composition: Nitrogen, phosphorous, and potassium in amounts recommended in soil reports from a qualified soil-testing laboratory.
- D. Slow-Release Fertilizer: Granular or pelleted fertilizer consisting of 50% water-insoluble nitrogen, phosphorus, and potassium in the following composition:
  - 1. Composition: 20% nitrogen, 10% phosphorous, and 10% potassium, by weight.
  - 2. Composition: Nitrogen, phosphorous, and potassium in amounts recommended in soil reports from a qualified soil-testing laboratory.
- E. Chelated Iron: Commercial-grade FeEDDHA for dicots and woody plants, and commercial-grade FeDTPA for ornamental grasses and monocots.

#### **2.05 AMENDED SOILS**

ASTM D 5268 topsoil, with pH range of 5.5 to 7, a minimum of 6% organic material content; free of stones 1 inch or larger in any dimension and other extraneous materials harmful to plant growth. Mix ASTM D 5268 topsoil with the following soil amendments in the following quantities to produce planting soil:

- 1. Amended soil to consist of organic matter at 10%, sand (0.08 to 0.02 inches) at 35% to 45%, and topsoil at 45% to 55%. Soil report to be submitted for approval of mix.

#### **2.06 ORGANIC MULCHES**

Free from deleterious materials and suitable as a top dressing of trees and shrubs, consisting of one of the following:

- 1. Type: Shredded hardwood.
- 2. Size Range: 3 inches maximum, 1/2 inch minimum.
- 3. Color: Natural.

#### **2.07 PESTICIDES**

- A. General: Pesticide registered and approved by EPA, acceptable to authorities having jurisdiction, and of type recommended by manufacturer for each specific problem and as required for Project conditions and application. Do not use restricted pesticides unless authorized in writing by authorities having jurisdiction.
- B. Pre-Emergent Herbicide (Selective and Non-Selective): Effective for controlling the germination or growth of weeds within planted areas at the soil level directly below the mulch layer.
- C. Post-Emergent Herbicide (Selective and Non-Selective): Effective for controlling weed growth that has already germinated.

#### **2.08 TREE STABILIZATION MATERIALS**

- A. Proprietary Staking-and-Guying Devices: Proprietary stake and adjustable tie systems to secure each new planting by plant stem; sized as indicated and per manufacturer's written recommendations.



- B. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
  1. Arborbrace; ArborBrace Tree Guying System.
  2. Decorations for Generations, Inc.; Reddy Stake System.

### **PART 3 - EXECUTION**

#### **3.01 EXAMINATION**

- A. Examine areas to receive plants for compliance with requirements and conditions affecting installation and performance.
  1. Verify that no foreign or deleterious material or liquid such as paint, paint washout, concrete slurry, concrete layers or chunks, cement, plaster, oils, gasoline, diesel fuel, paint thinner, turpentine, tar, roofing compound, or acid has been deposited in soil within a planting area.
  2. Do not mix or place soils and soil amendments in frozen, wet, or muddy conditions.
  3. Suspend soil spreading, grading, and tilling operations during periods of excessive soil moisture until the moisture content reaches acceptable levels to attain the required results.
  4. Uniformly moisten excessively dry soil that is not workable, and which is too dusty.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.
- C. If contamination by foreign or deleterious material or liquid is present in soil within a planting area, remove the soil and contamination as directed by Engineer and replace with new planting soil.

#### **3.02 PREPARATION**

- A. Protect structures, utilities, sidewalks, pavements, and other facilities and turf areas and existing plants from damage caused by planting operations.
- B. Install erosion-control measures to prevent erosion or displacement of soils and discharge of soil-bearing water runoff or airborne dust to adjacent properties and walkways.
- C. Lay out individual tree and shrub locations and areas for multiple plantings. Stake locations, outline areas, adjust locations when requested, and obtain Engineer's acceptance of layout before excavating or planting. Make minor adjustments as required.
- D. Lay out plants at locations directed by Engineer. Stake locations of individual trees and shrubs and outline areas for multiple plantings.
- E. Apply antidesiccant to trees and shrubs using power spray to provide an adequate film over trunks (before wrapping), branches, stems, twigs, and foliage to protect during digging, handling, and transportation.
  1. If deciduous trees or shrubs are moved in full leaf, spray with antidesiccant at nursery before moving and again 2 weeks after planting.
- F. Wrap trees and shrubs with burlap fabric over trunks, branches, stems, twigs, and foliage to protect from wind and other damage during digging, handling, and transportation.

#### **3.03 PLANTING AREA ESTABLISHMENT**

- A. Loosen subgrade of planting areas to a minimum depth of 6 inches. Remove stones larger than 1 inch in any dimension and sticks, roots, rubbish, and other extraneous matter and legally dispose of them off contracting Authority's property.

1. Apply superphosphate fertilizer directly to subgrade before loosening.
  2. Thoroughly blend planting soil off-site before spreading.
    - a. Delay mixing fertilizer with planting soil if planting will not begin within 3 to 4 days.
    - b. Mix lime with dry soil before mixing fertilizer.
  3. Spread planting soil to a depth as required but not less than required to meet finish grades after natural settlement. Do not spread if planting soil or subgrade is frozen, muddy, or excessively wet.
    - a. Spread approximately one-half the thickness of planting soil over loosened subgrade. Mix thoroughly into top 2 inches of subgrade. Spread remainder of planting soil.
- B. Finish Grading: Grade planting areas to a smooth, uniform surface plane with loose, uniformly fine texture. Roll and rake, remove ridges, and fill depressions to meet finish grades.
- C. Before planting, obtain Engineer's acceptance of finish grading; restore planting areas if eroded or otherwise disturbed after finish grading.

### **3.04 EXCAVATION FOR TREES AND SHRUBS**

- A. Planting Pits and Trenches: Excavate circular planting pits with sides sloping inward at a 45 degree angle. Excavations with vertical sides are not acceptable. Trim perimeter of bottom leaving center area of bottom raised slightly to support root ball and assist in drainage away from center. Do not further disturb base. Ensure that root ball will sit on undisturbed base soil to prevent settling. Scarify sides of planting pit smeared or smoothed during excavation.
1. Excavate approximately three times as wide as ball diameter for balled and burlapped, balled and potted, container-grown, fabric bag-grown stock.
  2. Excavate at least 12 inches wider than root spread and deep enough to accommodate vertical roots for bare-root stock.
  3. Do not excavate deeper than depth of the root ball, measured from the root flare to the bottom of the root ball.
  4. If area under the plant was initially dug too deep, add soil to raise it to the correct level and thoroughly tamp the added soil to prevent settling.
  5. Maintain required angles of repose of adjacent materials as shown on the Plans. Do not excavate subgrades of adjacent paving, structures, hardscapes, or other new or existing improvements.
  6. Maintain supervision of excavations during working hours.
  7. Keep excavations covered or otherwise protected when unattended by Installer's personnel.
  8. If drain tile is shown on Plans or required under planting areas, excavate to top of porous backfill over tile.
- B. Subsoil and topsoil removed from excavations may not be used as planting soil.
- C. Obstructions: Notify Engineer if unexpected rock or obstructions detrimental to trees or shrubs are encountered in excavations.
1. Hardpan Layer: Drill 6 inch diameter holes, 24 inches apart, into free-draining strata or to a depth of 10 feet whichever is less, and backfill with free-draining material.
- D. Drainage: Notify Engineer if subsoil conditions evidence unexpected water seepage or retention in tree or shrub planting pits.
- E. Fill excavations with water and allow to percolate away before positioning trees and shrubs.

### **3.05 TREE AND SHRUB, PLANTING**

- A. Before planting, verify that root flare is visible at top of root ball according to ANSI Z60.1. If root

flare is not visible, remove soil in a level manner from the root ball to where the top-most root emerges from the trunk. After soil removal to expose the root flare, verify that root ball still meets size requirements.

- B. Remove stem girdling roots and kinked roots. Remove injured roots by cutting cleanly; do not break.
- C. Set balled and burlapped stock plumb and in center of planting pit or trench with root flare 1 inch above adjacent finish grades.
  - 1. Use planting soil for backfill.
  - 2. After placing some backfill around root ball to stabilize plant, carefully cut and remove burlap, rope, and wire baskets from tops of root balls and from sides, but do not remove from under root balls. Remove pallets, if any, before setting. Do not use planting stock if root ball is cracked or broken before or during planting operation.
  - 3. Backfill around root ball in layers, tamping to settle soil and eliminate voids and air pockets. When planting pit is approximately one-half filled, water thoroughly before placing remainder of backfill. Repeat watering until no more water is absorbed.
  - 4. Place planting tablets in each planting pit when pit is approximately one-half filled; in amounts recommended in soil reports from soil-testing laboratory. Place tablets beside the root ball about 1 inch from root tips; do not place tablets in bottom of the hole.
  - 5. Continue backfilling process. Water again after placing and tamping final layer of soil.
- D. Set balled and potted and container-grown stock plumb and in center of planting pit or trench with root flare 1 inch above adjacent finish grades.
  - 1. Use planting soil for backfill.
  - 2. Carefully remove root ball from container without damaging root ball or plant.
  - 3. Backfill around root ball in layers, tamping to settle soil and eliminate voids and air pockets. When planting pit is approximately one-half filled, water thoroughly before placing remainder of backfill. Repeat watering until no more water is absorbed.
  - 4. Place planting tablets in each planting pit when pit is approximately one-half filled; in amounts recommended in soil reports from soil-testing laboratory. Place tablets beside the root ball about 1 inch from root tips; do not place tablets in bottom of the hole.
  - 5. Continue backfilling process. Water again after placing and tamping final layer of soil.
- E. When planting on slopes, set the plant so the root flare on the uphill side is flush with the surrounding soil on the slope; the edge of the root ball on the downhill side will be above the surrounding soil. Apply enough soil to cover the downhill side of the rootball.

### **3.06 TREE AND SHRUB PRUNING**

- A. Remove only dead, dying, or broken branches. Do not prune for shape.
- B. Prune, thin, and shape trees, and shrubs, as directed by Engineer.
- C. Prune, thin, and shape trees, and shrubs according to standard professional horticultural and arboricultural practices. Unless otherwise indicated by Engineer, do not cut tree leaders; remove only injured, dying, or dead branches from trees and shrubs; and prune to retain natural character.
- D. Do not apply pruning paint to wounds.

### **3.07 TREE STABILIZATION**

- A. Install trunk stabilization as follows unless otherwise indicated:
  - 1. Upright Staking and Tying: Stake trees of 2 inch through 5 inch caliper. Stake trees of less than 2 inch caliper only as required to prevent wind tip out. Use a minimum of two

- stakes of length required to penetrate at least 18 inches below bottom of backfilled excavation and to extend at least 72 inches above grade. Set vertical stakes and space to avoid penetrating root balls or root masses.
2. Use two stakes for trees up to 12 feet high and 2 1/2 inches or less in caliper; three stakes for trees less than 14 feet high and up to 4 inches in caliper. Space stakes equally around trees.
  3. Support trees with bands of flexible ties at contact points with tree trunk. Allow enough slack to avoid rigid restraint of tree.
  4. Support trees with two strands of tie wire, connected to the brass grommets of tree-tie webbing at contact points with tree trunk. Allow enough slack to avoid rigid restraint of tree.
- B. Staking and Guying: Stake and guy trees more than 14 feet in height and more than 3 inches in caliper unless otherwise indicated. Securely attach no fewer than three guys to stakes 30 inches long, driven to grade.
1. Site-Fabricated Staking-and-Guying Method:
    - a. For trees more than 6 inches in caliper, anchor guys to wood deadmen buried at least 36 inches below grade. Provide turnbuckle for each guy wire and tighten securely.
    - b. Support trees with bands of flexible ties at contact points with tree trunk and reaching to turnbuckle. Allow enough slack to avoid rigid restraint of tree.
    - c. Support trees with strands of cable or multiple strands of tie wire, connected to the brass grommets of tree-tie webbing at contact points with tree trunk and reaching to turnbuckle. Allow enough slack to avoid rigid restraint of tree.
    - d. Attach flags to each guy wire, 30 inches above finish grade.
    - e. Paint turnbuckles with luminescent white paint.
  2. Proprietary Staking and Guying Device: Install staking and guying system sized and positioned as recommended by manufacturer unless otherwise indicated and according to manufacturer's written instructions.
- C. Root-Ball Stabilization: Install at- or below-grade stabilization system to secure each new planting by the root ball unless otherwise indicated.
1. Wood Hold-Down Method: Place vertical stakes against side of root ball and drive them into subsoil; place horizontal wood hold-down stake across top of root ball and screw at each end to one of the vertical stakes.
    - a. Install stakes of length required to penetrate at least 18 inches below bottom of backfilled excavation. Saw stakes off at horizontal stake.
    - b. Install screws through horizontal hold-down and penetrating at least 1 inch into stakes. Pre-drill holes if necessary to prevent splitting wood.
    - c. Install second set of stakes on other side of root trunk for larger trees as indicated.
  2. Proprietary Root-Ball Stabilization Device: Install root-ball stabilization system sized and positioned as recommended by manufacturer unless otherwise indicated and according to manufacturer's written instructions.

### **3.08 GROUND COVER AND PLANT PLANTING**

- A. Set out and space ground cover and plants other than trees, shrubs, and vines as indicated in even rows with square spacing.
- B. Use planting soil for backfill.
- C. Dig holes large enough to allow spreading of roots.
- D. For rooted cutting plants supplied in flats, plant each in a manner that will minimally disturb the root system but to a depth not less than two nodes.

- E. Work soil around roots to eliminate air pockets and leave a slight saucer indentation around plants to hold water.
- F. Water thoroughly after planting, taking care not to cover plant crowns with wet soil.
- G. Protect plants from hot sun and wind; remove protection if plants show evidence of recovery from transplanting shock.

**3.09 PLANTING AREA MULCHING**

Mulch backfilled surfaces of planting areas and other areas indicated.

1. Trees and Tree-like Shrubs in Turf Areas: Apply organic mulch ring of 3 inch average thickness, with 24 inch radius around trunks or stems. Do not place mulch within 3 inches of trunks or stems.
2. Organic Mulch in Planting Areas: Apply 3 inch average thickness of organic mulch over whole surface of planting area, and finish level with adjacent finish grades. Do not place mulch within 3 inches of trunks or stems.

**3.10 PLANT MAINTENANCE**

- A. Maintain plantings by pruning, cultivating, watering, weeding, fertilizing, mulching, restoring planting saucers, adjusting and repairing tree-stabilization devices, resetting to proper grades or vertical position, and performing other operations as required to establish healthy, viable plantings. Spray or treat as required to keep trees and shrubs free of insects and disease.
- B. Fill in as necessary soil subsidence that may occur because of settling or other processes. Replace mulch materials damaged or lost in areas of subsidence.
- C. Apply treatments as required to keep plant materials, planted areas, and soils free of pests and pathogens or disease. Use integrated pest management practices whenever possible to minimize the use of pesticides and reduce hazards. Treatments include physical controls such as hosing off foliage, mechanical controls such as traps, and biological control agents.

**3.11 PESTICIDE APPLICATION**

- A. Apply pesticides and other chemical products and biological control agents in accordance with authorities having jurisdiction and manufacturer's written recommendations. Coordinate applications with operations and others in proximity to the Work. Notify before each application is performed.
- B. Pre-Emergent Herbicides (Selective and Non-Selective): Apply to tree, shrub, and ground-cover areas in accordance with manufacturer's written recommendations. Do not apply to seeded areas.
- C. Post-Emergent Herbicides (Selective and Non-Selective): Apply only as necessary to treat already-germinated weeds and in accordance with manufacturer's written recommendations.

**3.12 NATURAL SPADE CUT EDGE**

- A. Preparation: Ensure that all underground utility lines are located and will not interfere with the proposed landscape edge. Locate border line of edging with string or other means to assure border straightness and curves as designed.
- B. Trench natural edge along length of planting beds to allow for placement of mulch as indicated in the drawings.
- C. Cleanup and remove excess material from site.

**3.13 CLEANUP AND PROTECTION**

- A. During planting, keep adjacent paving and construction clean and work area in an orderly condition.
- B. Protect plants from damage due to landscape operations and operations of other contractors and trades. Maintain protection during installation and maintenance periods. Treat, repair, or replace damaged plantings.
- C. After installation and before Substantial Completion, remove nursery tags, nursery stakes, tie tape, labels, wire, burlap, and other debris from plant material, planting areas, and Project site.

**3.14 DISPOSAL**

Remove surplus soil and waste material including excess subsoil, unsuitable soil, trash, and debris and legally dispose of them off property.

**3.15 METHOD OF MEASUREMENT**

Measurement is based on the square footage of planting beds as shown on the plans.

**3.16 BASIS OF PAYMENT**

Payment will be made at the unit bid price per square foot of planting bed as shown on the plans. Bid price shall include all work and materials required to complete the specified installation, including planting soils, mulch, and plant material.