

5.2.1.2.5

Alternate Containers

Project and Program Delivery Manual Chapter 5.2 Setting up a new estimate Originally Issued: 11-07-24 Revised: XX-XX-XX

If alternate items will be developed for bidding, separate containers must be set up in Masterworks for each alternative. Please refer to Chapter <u>5.2.1.2</u>. for instructions on how to add containers in Masterworks.

After the necessary alternate containers have been created, check the box next to the first alternate container and select Edit.

PLANNING				ITEM LIST			
Type to Sea	rch X Y	^	Ð	New - 🖹 Save 🝠 Edit 👁 View 📋	Delete 🗊 Association +	P* Associate Fund - None	8 Actions -
+ (367) - Traffic Signs	^		Name	Item Description	Suppl. Descriptions	Unit
+ (370) - Traffic Signs						
+ (371) - Right Of Way			🕞 🛅 Roadway Items	Roadway Items		
- (364) - Unknown Pavement			🛞 🛅 Roadside Items	Roadside Items		
	Bid Management			🗉 🛅 Erosion Control Items	Erosion Control Items		
	Estimate Items			🖃 📖 Traffic Sign Items	Traffic Sign Items		
	Plan Items			Traffic Signal Items	Traffic Signal Items		
	Bid Estimate Report Gal	- 1		🗉 🛅 Trail Items	Trail Items		
- 0	366) - RCB Culvert Extensio.			Demolition Items	Demolition Items		
	Bid Management			Design No. 0000-Linn	Design No. 0000-Linn		
	Estimate Items			Design No. 0000-Linn Alternate	Design No. 0000-Linn Alternate		

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The Edit Container form should open. Confirm the "Is Alternate" box is not checked. Next, click Save & Exit.

	PLANNING		EDIT CONTAINER
Ту	pe to Search X	× ^	🚡 Save & Exit 🔀 Save & Continue 🛞 Cancel
1	+ (367) - Traffic Signs	-	Container *: Design No. 0000-Linn
8	+ (370) - Traffic Signs		Container ID : 9
i.	+ (371) - Right Of Way		Design Number : 0000
2	- (364) - Unknown Paver	ient	Design Number County : Linn
	= Bid Management		Existing Asset ID :
a	 Estimate Items 		Container Estimator : Select One 🗸
	Plan Items		Is Alternate
8	Bid Estimate Report	Gall	Description : Design No. 0000-Linn
	- (366) - RCB Culvert Exte	nsio	
	= Bid Management		1
	Estimate Items		

Open the other alternate container by checking the box next to the container name and select Edit.

	PLANNING	_	ITEM LIST							
λ Ty	pe to Search X Y	~ f) New - 🔝 Save 🍠 Edit 👁 View 🗎	Delete 🕼 Association +	🖗 * Associate Fund - None	8 Actions				
1	+ (367) - Traffic Signs	- 0	Name	Item Description	Suppl. Descriptions	Unit				
2	+ (370) - Traffic Signs		1							
	+ (371) - Right Of Way		🗉 🛅 Roadway Items	Roadway Items						
	- (364) - Unknown Pavement		🗄 🛅 Roadside Items	Roadside Items						
•	= Bid Management		🕑 🛅 Erosion Control Items	Erosion Control Items						
2	= Estimate Items		🗉 🛅 Traffic Sign Items	Traffic Sign Items						
6	Plan Items		🗉 🏥 Traffic Signal Items	Traffic Signal Items						
2	Bid Estimate Report Gall		🗄 🛅 Trail Items	Trail Items						
	- (366) - RCB Culvert Extensio		E Demolition Items	Demolition Items						
	= Bid Management		🗄 🛅 Design No. 0000-Linn	Design No. 0000-Linn						
	# Estimate Items		Design No. 0000-Linn Alternate	Design No. 0000-Linn Alternate						
	= Plan Items									

The Edit Container form should open. Check the box next to the "Is Alternate" container. After the button is checked, the "Alternate To" field should become visible. Click on the button to the right of the "Alternate To" field.

Type to Search X + (367) - Traffic Signs + (370) - Traffic Signs + (370) - Traffic Signs + (371) - Right Of Way - (364) - Unknown Pavement = Bid Management = Estimate Items = Bid Estimate Report Gall - (366) - RCB Culvert Extensio = Bid Management = Bid Management = Bid Management = Bid Estimate Report Gall - (366) - RCB Culvert Extensio = Bid Management		PLANNING		EDIT CONTAINER
 + (367) - Traffic Signs + (370) - Traffic Signs + (371) - Right Of Way - (364) - Unknown Pavement = Bid Management = Estimate Items = Plan Items = Bid Estimate Report Gall - (366) - RCB Culvert Extensio = Bid Management =	typ	e to Search X	× ^	📓 Save & Exit 🔀 Save & Continue 🛞 Cancel
+ (370) - Traffic Signs + (371) - Right Of Way - (364) - Unknown Pavement = Bid Management = Estimate Items Estimate Items = Bid Estimate Report Gall - (366) - RCB Culvert Extensio = Bid Management = Bid Management = Bid Management = Bid Estimate Report Gall - (366) - RCB Culvert Extensio = Bid Management	1	+ (367) - Traffic Signs	^	Container *: Design No. 0000-Linn Alternate
+ (371) - Right Of Way - (364) - Unknown Pavement = Bid Management = Estimate Items Estimate Items = Bid Estimate Report Gall - (366) - RCB Culvert Extensio = Bid Management		+ (370) - Traffic Signs		Container ID : 10
- (364) - Unknown Pavement Design Number County : = Bid Management Existing Asset ID : = Estimate Items Container Estimator : = Plan Items Is Alternate = Bid Estimate Report Gall Alternate To : = (366) - RCB Culvert Extensio Description : = Bid Management Description :		+ (371) - Right Of Way		Design Number :
Bid Management Existing Asset ID : Estimate Items Container Estimator : Select One Plan Items Is Alternate Bid Estimate Report Gall Alternate To : - (366) - RCB Culvert Extensio Description : Bid Management Description :		- (364) - Unknown Paver	ient	Design Number County :
Estimate Items Flan Items		= Bid Management		Existing Asset ID :
Plan Items Is Alternate Is	ř.	# Estimate Items	- 1	Container Estimator : Select One
Bid Estimate Report Gall_ - (366) - RCB Culvert Extensio_ Bid Management Bid Management	8	Plan Items		Is Alternate
- (366) - RCB Culvert Extensio Bid Management	5	= Bid Estimate Report	Gal	Alternate To
Bid Management		- (366) - RCB Culvert Exte	nsio	Description 1 Desire his 0000 line Alexande
		= Bid Management		Design No. 0000-Dinn Alternate
# Estimate Items		# Estimate Items	- 1	
= Plan Items		= Plan Items		

The Containers form should open. Click on the other container that will be bid as an alternate, and then click Select.

PLANNING	EDIT CONTAINER
Type to Search X X	🔝 Save & Exit 🔓 Save & Continue 🛞 Cancel
Type to Search X X X Recent Projects 380-57-Blairs Peny Rd to County + Project Phases = My Tasks (0) + Resource Management = Schedule = Schedule = Schedule Task Request + Documents = Document Search + Budget Management = Bid Estimate Information + (367) - Traffic Signs + (371) - Right Of Way = (364) - Unknown Pavement = Bid Management = Estimate Items	Store & Exit Store & Container Container Design Number Container Design Number Container Co
Plan Items	Silet

The "Alternate To" field should now be populated with the container that was selected in the previous step. Click "Save & Exit".

	PLANNING	EDIT CONTAINER
21	ype to Search X X	Save & Exit Save & Continue 🛞 Cancel
9	= Schedule Task Request	Container : Design No. 0000-Linn Alternate
2	+ Documents	Container ID : 10
i.	Document Search	Design Number :
2	+ Budget Management	Design Number County :
	- Bid Estimate Information	Existing Asset ID :
8	+ (367) - Traffic Signs	Container Estimator : Select One
5	+ (370) - Traffic Signs	ls Alternate 💠 🔽
	+ (371) - Right Of Way	Alternate To : Design No. 0000-Linn
	— (364) - Unknown Pavement	Description : Design No. 0000-Linn Alternate
	= Bid Management	
	Estimate Items	
1	Plan Items	

Enter plan items for each alternate container. For instructions on how to add plan items refer to Chapter 5.2.1.3.



Note: Only one of the alternate containers should have the "Is Alternate" box checked.

Chronology of Changes to Manual Section:

5.2.1.2.5 Alternate Containers

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